

SUPERIOR MULTI-PACKAGING LIMITED
(Registration No. 197902249R)
(Incorporated in the Republic of Singapore)
(the “Company”)

**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 202,428,000 NEW
ORDINARY SHARES ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1)
EXISTING ORDINARY SHARE IN THE CAPITAL OF SUPERIOR MULTI-PACKAGING LIMITED**

Unless otherwise defined, all terms used herein shall bear the same meanings as ascribed to them in the offer information statement dated 3 August 2010 relating to the Rights Issue.

SUBSCRIPTION RESULTS OF THE RIGHTS ISSUE

The Directors of the Company are pleased to announce that as at the close of the Rights Issue on 19 August 2010, valid acceptances and excess applications for a total of 320,185,185 Rights Shares, representing 176.0% of the 181,878,000 Rights Shares offered under the Rights Issue, were received.

Details of the valid acceptances and excess applications for the Rights Shares received are as follows:

- (a) valid acceptances were received for a total of 132,455,046 Rights Shares (including acceptance of 73,246,133 Rights Shares by SMPI pursuant to the Irrevocable Undertaking), representing approximately 72.8% of the total number of Rights Shares available for subscription under the Rights Issue; and
- (b) excess applications were received for a total of 187,730,139 Rights Shares (including excess application of 45,454,545 Rights Shares by SMPI pursuant to the Irrevocable Undertaking), representing approximately 103.2% of the total number of Rights Shares available for subscription under the Rights Issue.

The provisional allotments of 49,422,954 Rights Shares which were not accepted by Entitled Shareholders and/or Purchasers under the Rights Issue will be fully allotted to satisfy the excess applications. In such allotment, preference will be given to Shareholders for rounding of odd lots and Directors and Substantial Shareholders will rank last in priority.

ALLOTMENT OF RIGHTS SHARES

Successful subscribers with Securities Accounts, including those who have elected to receive their Rights Shares in their respective Securities Accounts will, within fourteen (14) days after the Closing Date, at their own risk, receive by ordinary post to their mailing addresses in Singapore as maintained with CDP, a notification from CDP stating the number of Rights Shares that have been credited to their respective Securities Accounts.

Other successful subscribers will, within ten (10) Market Days after Closing Date, at their own risk, receive by registered post to their mailing addresses in Singapore as maintained with the Share

Registrar, physical share certificates representing the number of Rights Shares validly subscribed by them.

DISTRIBUTION OF NET SALES PROCEEDS OF NIL-PAID RIGHTS TO FOREIGN SHAREHOLDERS

All of the provisional allotments of 180,250 Rights Shares which would have been provisionally allotted to Foreign Shareholders were sold “nil-paid” on the Main Board of the SGX-ST during the provisional allotment trading period. The net proceeds from such sales, after deduction of all expenses therefrom, will be pooled and thereafter distributed to Foreign Shareholders in proportion to their respective shareholdings or, as the case may be, the number of Shares entered against their names in the Depository Register as at the Books Closure Date and sent to them at their own risk by ordinary post, provided that where the amount of net proceeds to be distributed to any single Foreign Shareholder is less than S\$10.00, the Company shall be entitled to retain or deal with such net proceeds as the Directors may, in their absolute discretion, deem fit in the interests of the Company and no Foreign Shareholder shall have any claim whatsoever against the Company, the Manager, the Share Registrar or CDP in connection therewith.

REFUNDS FOR UNSUCCESSFUL OR INVALID ACCEPTANCES AND EXCESS APPLICATIONS

When any acceptance for Rights Shares and/or excess application is invalid or unsuccessful, in full or in part, the amount paid on acceptance and/or application will be returned or refunded to such applicants without interest or any share of revenue or other benefit arising therefrom within fourteen (14) days after the close of the Rights Issue on 19 August 2010 by any one or a combination of the following:

- (i) by means of a crossed cheque drawn in Singapore currency on a bank in Singapore (where the acceptance and/or application is through CDP or the Share Registrar) to their mailing addresses in Singapore as maintained with CDP or the Share Registrar by ordinary post at their own risk; or
- (ii) crediting their bank accounts with the relevant Participating Banks (where acceptance and/or application is through Electronic Application) at their own risk, the receipt by such bank being a good discharge of the Company's, the Manager's and CDP's obligations; or
- (iii) in such other manner as they may have agreed with CDP for the payment of any cash distributions.

CLOSING AND LISTING

The Company expects that the Rights Shares will be issued on or about 27 August 2010 pursuant to the Rights Issue.

The Company further expects that the Rights Shares will be listed and quoted on the Official List of the Main Board of the SGX-ST with effect from 9.00 a.m. on or about 30 August 2010.

The Company will be releasing an announcement to advise on the date for the listing of and quotation for the Rights Shares on the Official List of the Main Board of the SGX-ST in due course.

The Board of Directors wishes to take this opportunity to thank the Shareholders for their strong support and confidence in the Group.

By Order of the Board
SUPERIOR MULTI-PACKAGING LIMITED

Juliana Lee Kim Lian
Liew Meng Ling
Company Secretaries
25 August 2010