

SUPERIOR MULTI-PACKAGING LIMITED
(Registration No. 197902249R)
(Incorporated in the Republic of Singapore)
(the “**Company**”)

**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 202,428,000 NEW
ORDINARY SHARES ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1)
EXISTING ORDINARY SHARE IN THE CAPITAL OF SUPERIOR MULTI-PACKAGING LIMITED**

LISTING AND QUOTATION OF RIGHTS SHARES

Unless otherwise defined, all terms used herein shall bear the same meanings as ascribed to them in the offer information statement dated 3 August 2010 relating to the Rights Issue.

Further to the Company’s announcement on the subscription results of the Rights Issue made on 25 August 2010, the Board of Directors of the Company is pleased to announce that 181,878,000 Rights Shares will be listed and quoted on the Official List of the Main Board of the SGX-ST with effect from 9.00 a.m. on 30 August 2010.

By Order of the Board
SUPERIOR MULTI-PACKAGING LIMITED

Juliana Lee Kim Lian
Liew Meng Ling
Company Secretaries
27 August 2010