

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of the Company will be held at 7 Benoi Sector, Singapore 629842 on 29 April 2011 at 3.15 p.m. (or as soon thereafter following the conclusion or adjournment of the Annual General Meeting of the Company to be held at 2.30 p.m. on the same day and at the same place) for the purpose of considering and, if thought fit, passing with or without modifications the following ordinary resolutions:

Resolution 1:

Proposed modifications to the Superior Multi-Packaging (2001) Executives' Share Option Scheme

That:

- (a) the proposed modifications to the rules of the Superior Multi-Packaging (2001) Executives' Share Option Scheme ("Scheme Rules") as set out in Appendix 1 to the circular to shareholders of the Company dated 13 April 2011 ("Circular") be and are hereby adopted and approved;
- (b) the Directors of the Company be and are hereby authorised to offer and grant options in accordance with the provisions of the modified Scheme Rules and allot and issue from time to time such number of shares in the capital of the Company as may be required to be issued pursuant to the exercise of options under the modified Scheme Rules; and
- (c) the Directors of the Company and any of them be and are hereby authorised to complete and do all such acts and things (including executing such documents as may be required) as they/he may consider necessary, expedient, incidental or in the interest of the Company to give effect to the transactions contemplated or authorised by this resolution.

Resolution 2:

Proposed extension of the duration of the Superior Multi-Packaging (2001) Executives' Share Option Scheme

That:

- (a) approval be and is hereby given for the extension of the duration of the Superior Multi-Packaging (2001) Executives' Share Option Scheme ("Scheme") for a further period of 10 years from 25 May 2011 to 24 May 2021;
- (b) the Directors of the Company be and are hereby authorised to offer and grant options in accordance with the provisions of the extended Scheme and allot and issue from time to time such number of shares in the capital of the Company as may be required to be issued pursuant to the exercise of options under the extended Scheme; and
- (c) the Directors of the Company and any of them be and are hereby authorised to complete and do all such acts and things (including executing such documents as may be required) as they/he may consider necessary, expedient, incidental or in the interest of the Company to give effect to the transactions contemplated or authorised by this resolution.

By Order of the Board

Juliana Lee Kim Lian
Liew Meng Ling

Joint Company Secretaries
13 April 2011

Notes:

1. A member of the Company entitled to attend and vote at the Extraordinary General Meeting ("EGM") is entitled to appoint not more than two (2) proxies to attend and vote in his stead. A member of the Company, which is a corporation, is entitled to appoint its authorised representative to vote on its behalf. A proxy need not be a member of the Company.
2. Where a member appoints two (2) proxies, he shall specify the proportion of his shareholding to be represented by each proxy. If no such proportion or number is specified, the first named proxy may be treated as representing 100% of the shareholding and any second named proxy as an alternate to the first named.
3. The instrument of proxy shall be under the hand of the member, or by its attorney duly authorised in writing, or if the member is a corporation, under seal or under the hand of its attorney duly authorised in writing. The power of attorney or other authority, if any, under which the instrument of proxy is signed on behalf of the member or duly certified copy of that power of attorney or other authority (failing previous registration with the Company), shall be attached to the instrument of proxy.
4. The Proxy Form is attached and must be deposited at the Company's place of business at 7 Benoi Sector, Singapore 629842, not less than 48 hours before the time fixed for holding the EGM in order for the proxy to be entitled to attend and vote at the EGM.
5. A Depositor's name must appear on the Depository Register maintained by The Central Depository (Pte) Limited 48 hours before the time fixed for holding the EGM in order for the Depositor to be entitled to attend and vote at the EGM.
6. Unless defined herein, capitalised terms in the Resolutions set out in this notice of EGM shall bear the same meanings as in the Circular.