



(Incorporated in the Republic of Singapore)
(Company Registration No. 197902249R)

ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF OPTIONS UNDER THE SHARE OPTION SCHEME

The Board of Directors of Superior Multi-Packaging Limited (the "Company") wishes to announce the issue and allotment of 1,500,000 shares in the capital of the Company arising from the exercise of options to subscribe for 1,500,000 shares at the exercise price of S\$0.0630 each, all fully paid pursuant to the Share Option Scheme:

The new shares issued rank pari passu in all respects with the existing shares of the Company.

Upon the issue of the above shares, the number of issued shares fully paid in the capital of the Company and the numbers of outstanding options are as follows:

As at 12th May 2011 (Listing and Quoted on the SGX-ST)

Total Number of issued Shares, Fully Paid (excluding Treasury Shares)		Options	
	Number of Ordinary Shares		Number
Before Exercise	368,156,000	Brought forward:	15,250,000
Add Exercise	1,500,000	Less Lapsed:	-
		Less Exercise:	1,500,000
After Exercise	369,656,000	Outstanding:	13,750,000

BY ORDER OF THE BOARD

Liew Meng Ling / Juliana Lee Kim Lian
Joint Company Secretaries
12th May 2011