



(Incorporated in the Republic of Singapore)
(Company Registration No. 197902249R)

ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF OPTIONS UNDER THE SHARE OPTION SCHEME

The Board of Directors of Superior Multi-Packaging Limited (the "Company") wishes to announce the issue and allotment of 1,600,000 shares in the capital of the Company arising from the exercise of options to subscribe for 1,600,000 shares at the exercise price of S\$ 0.0813 each, all fully paid pursuant to the Share Option Scheme:

These new shares are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited on 6 September 2012 or earlier.

The new shares issued rank pari passu in all respects with the existing shares of the Company.

Upon the issue of the above new shares, the number of issued shares fully paid in the capital of the Company and the numbers of outstanding options are as follows:

Total Number of issued Shares, Fully Paid (excluding Treasury Shares)		Options	
	Number of Ordinary Shares		Number
Before Exercise	369,656,000	Brought forward:	13,050,000
Add Exercise	1,600,000	Less Lapsed:	-
		Less Exercise:	1,600,000
After Exercise	371,256,000	Outstanding:	11,450,000

BY ORDER OF THE BOARD

Liew Meng Ling / Juliana Lee Kim Lian
Joint Company Secretaries
3 September 2012