

NOTICE OF A SUBSTANTIAL SHAREHOLDER'S INTEREST *

* Asterisks denote mandatory information

Name of Announcer *	SUPERIOR MULTI-PACKAGING LTD
Company Registration No.	197902249R
Announcement submitted on behalf of	SUPERIOR MULTI-PACKAGING LTD
Announcement is submitted with respect to *	SUPERIOR MULTI-PACKAGING LTD
Announcement is submitted by *	Liew Meng Ling
Designation *	Joint Company Secretary
Date & Time of Broadcast	25-Oct-2012 18:26:13
Announcement No.	00167

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

>> PART I

1.	Date of notice to issuer *	25-10-2012
2.	Name of Substantial Shareholder *	Polaris Incorporations Limited
3.	Please tick one or more appropriate box(es): *	
	<ul style="list-style-type: none"> • Notice of a New Substantial Shareholder's interest. [Please complete Part II and IV] 	

>> PART II

1.	Date of change of Interest	23-10-2012
2.	Name of Registered Holder	Crown Speciality Packaging Investment Pte. Ltd.
3.	Circumstance(s) giving rise to the interest or change in interest	# Others
	# Please specify details	<p>Polaris Incorporations Limited ("PIL") has a deemed interest of 79.47% in Superior Multi-Packaging Ltd (the "Company") through Crown Speciality Packaging Investment Pte. Ltd. (the "Offeror") and Pianissimo Ltd ("PL").</p> <p>The Voluntary Conditional Cash Offer ("Offer") by ANZ Singapore Limited for and on behalf of the Offeror, for all of the issued and paid-up ordinary shares ("Shares") in the capital of the Company, was declared unconditional in all respects on 23 October 2012.</p> <p>As at 5:00 p.m. on 24 October, the total number of Shares owned, controlled or agreed to be acquired, directly or indirectly, by the Offeror and the parties acting in concert with it, and valid acceptance of the Offer, amount to an aggregate of 295,030,694 representing approximately 79.47% of the issued share capital of the Company.</p> <p>PL is a substantial shareholder in the Offeror with a direct interest of 40 shares, which represents 40% of total issued shares of the Offeror. As such, PL is deemed interested in the aforementioned 295,030,694 Shares.</p> <p>PIL is wholly-owned by PL. As such, PIL is deemed interested in the aforementioned 295,030,694 Shares.</p>
4.	Information relating to shares held in the name of the Registered Holder	

No. of Shares held before the change	0
As a percentage of issued share capital	0 %
No. of Shares which are subject of this notice	295,030,694
As a percentage of issued share capital	79.47 %
Amount of consideration (excluding brokerage and stamp duties) per share paid or received	0.14
No. of Shares held after the change	295,030,694
As a percentage of issued share capital	79.47 %

>> PART III

1.	Date of change of [Select Option]	
2.	The change in the percentage level	From % To %
3.	Circumstance(s) giving rise to the interest or change in interest	[Select Option]
	# Please specify details	
4.	A statement of whether the change in the percentage level is the result of a transaction or a series of transactions:	

>> PART IV

1.	Holdings of Substantial Shareholder , including direct and deemed interest :	
	Direct	Deemed
No. of shares held before the change	0	0
As a percentage of issued share capital	0 %	0 %
No. of shares held after the change	0	295,030,694
As a percentage of issued share capital	0 %	79.47 %
Footnotes	<p>(1) The percentages in this notice are computed based on the Company's issued share capital comprising 371,256,000 Shares (excluding treasury shares).</p> <p>(2) Of the 294,029,694 Shares, the consideration of S\$0.14 per Share for 285,512,694 Shares was pursuant to the Offer and the remaining 8,517,000 Shares was pursuant to open market purchases.</p>	
Attachments	Total size = 0 (2048K size limit recommended)	