



(Incorporated in the Republic of Singapore)  
(Company Registration No. 197902249R)

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## PROFIT GUIDANCE FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2012

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The Board of Directors of Superior Multi-Packaging Limited (the “Company”) together with its subsidiaries (the “Group”) wishes to announce that the Group is expected to report a loss for the financial year ended 31 December 2012 (“FY2012”).

The expected loss is attributable to :-

- Asset impairment following the Group’s business review.
- Impairment of goodwill arising from previous business acquisitions.

The profit guidance is based on a preliminary review of the unaudited financial results of the Group for FY2012. Further details of the Group’s financial performance will be disclosed when the Company announces its unaudited financial results for FY2012, on or before 1 March 2013.

In the meantime, shareholders and investors are advised to exercise caution when dealing in the shares of the Company.

BY ORDER OF THE BOARD

Liew Meng Ling / Juliana Lee Kim Lian  
Joint Company Secretaries

1<sup>st</sup> February 2013