

SUPERIOR MULTI-PACKAGING LIMITED

(Company Registration Number: 197902249R)
(Incorporated in Singapore)

COMPANY ANNOUNCEMENT

PROPOSED VOLUNTARY DELISTING OF SUPERIOR MULTI-PACKAGING LIMITED – DATE OF DELISTING

1. INTRODUCTION

Superior Multi-Packaging Limited (the "**Company**") refers to the proposed voluntary delisting of the Company from the Official List of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") pursuant to Chapter 13 of the listing manual of the SGX-ST (the "**Delisting**") and the exit offer (the "**Exit Offer**") in cash by Provenance Capital Pte. Ltd., for and on behalf of CROWN Speciality Packaging Investment Pte. Ltd. (the "**Offeror**"), in connection with the Delisting, to acquire all the issued ordinary shares in the capital of the Company ("**Shares**"), other than those held by the Company as treasury shares and those held, directly or indirectly, by the Offeror as at the date of the Exit Offer. The Exit Offer closed on 22 November 2013.

2. DATE OF DELISTING

The Board of Directors of the Company wishes to announce that the SGX-ST has confirmed that the date of delisting of the Company from the Official List of the SGX-ST will be on 29 November 2013. Accordingly, the Shares will be delisted from the Official List of the SGX-ST with effect from 9.00 a.m. on 29 November 2013.

BY ORDER OF THE BOARD
SUPERIOR MULTI-PACKAGING LIMITED

Lye Thiam Fatt Joseph Victor
Director

25 November 2013

Forward-Looking Statements

All statements other than statements of historical facts included in this Announcement are or may be forward-looking statements. Forward-looking statements include but are not limited to those using words such as "seek", "expect", "anticipate", "estimate", "believe", "intend", "project", "plan", "strategy", "forecast" and similar expressions or future or conditional verbs such as "will", "would", "should", "could", "may" and "might". These statements reflect the current expectations, beliefs, hopes, intentions or strategies of the party making the statements regarding the future and assumptions in light of currently available information. Such forward-looking statements are not guarantees of future performance or events and involve known and unknown risks and uncertainties. Accordingly, actual results may differ materially from those described in such forward-looking statements. Shareholders and investors of the Company should not place undue reliance on such forward-looking statements, and none of the Company, the Offeror, and Provenance Capital undertakes any obligation to update publicly or revise any forward-looking statements.