

NOTICE OF A SUBSTANTIAL SHAREHOLDER'S INTEREST *

* Asterisks denote mandatory information

Name of Announcer *	SUPERIOR MULTI-PACKAGING LTD
Company Registration No.	197902249R
Announcement submitted on behalf of	SUPERIOR MULTI-PACKAGING LTD
Announcement is submitted with respect to *	SUPERIOR MULTI-PACKAGING LTD
Announcement is submitted by *	Liew Meng Ling
Designation *	Joint Company Secretary
Date & Time of Broadcast	25-Oct-2012 18:23:58
Announcement No.	00166

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

>> PART I

1.	Date of notice to issuer *	24-10-2012
2.	Name of Substantial Shareholder *	CROWN Asia Pacific Holdings Pte. Ltd. ("CROWN")
3.	Please tick one or more appropriate box(es): *	
	<ul style="list-style-type: none"> • Notice of a New Substantial Shareholder's interest. [Please complete Part II and IV] 	

>> PART II

1.	Date of change of Interest	23-10-2012
2.	Name of Registered Holder	CROWN Speciality Packaging Investment Pte. Ltd. (the "Offeror")
3.	Circumstance(s) giving rise to the interest or change in interest	# Others
	# Please specify details	<p>(a) Receipt of valid acceptances in respect of 285,512,694 issued and paid-up ordinary shares in the capital of the Company ("Shares"), representing approximately 76.90% of the issued share capital of the Company as at 5.00 p.m. on 23 October 2012 pursuant to the offer (the "Offer") by ANZ Singapore Limited ("ANZ"), for and on behalf of the Offeror, to acquire all the Shares other than those Shares held by the Company as treasury shares and those Shares held, directly or indirectly, by the Offeror as at the date of the Offer, in the period from 31 August 2012 to 23 October 2012.</p> <p>The Offer was declared to be unconditional in all respects in accordance with its terms on 23 October 2012.</p> <p>(b) Open market purchases by ANZ, for and on behalf of the Offeror, of 8,517,000 Shares, representing approximately 2.29% of the issued share capital of the Company as at 5.00 p.m. on 23 October 2012 in the period from 10 October 2012 to 23 October 2012.</p> <p>As at the date hereof, CROWN has a direct shareholding interest of approximately 60% in the share capital of the Offeror and is accordingly</p>

		deemed to be interested in the Shares held by the Offeror by virtue of Section 7 of the Companies Act.
4.	Information relating to shares held in the name of the Registered Holder	
	No. of <u>Shares</u> held before the change	0
	As a percentage of issued share capital	0 %
	No. of Shares which are subject of this notice	294,029,694
	As a percentage of issued share capital	79.20 %
	Amount of consideration (excluding brokerage and stamp duties) per share paid or received	0.14
	No. of Shares held after the change	294,029,694
	As a percentage of issued share capital	79.20 %

>> PART III

1.	Date of change of [Select Option]	
2.	The change in the percentage level	From % To %
3.	Circumstance(s) giving rise to the interest or change in interest	[Select Option]
	# Please specify details	
4.	A statement of whether the change in the percentage level is the result of a transaction or a series of transactions:	

>> PART IV

1.	Holdings of <u>Substantial Shareholder</u> , including direct and deemed interest :	
	Direct	Deemed
	No. of shares held before the change	0
	As a percentage of issued share capital	0 %
	No. of shares held after the change	294,029,694
	As a percentage of issued share capital	79.20 %
Footnotes	<p>(1) The percentages in this notice are computed based on the Company's issued share capital comprising 371,256,000 Shares (excluding treasury shares).</p> <p>(2) CROWN is deemed to be interested in the 294,029,694 Shares in which the Offeror holds in the Company.</p> <p>(3) Of the 294,029,694 Shares, the consideration of S\$0.14 per Share for 285,512,694 Shares was pursuant to the Offer and the remaining 8,517,000 Shares was pursuant to open market purchases.</p>	
Attachments	Total size = 0	

(2048K size limit recommended)